

Unlocking the Future: AI Asset Management with Real Live Demo

In collaboration with:



財 資 市 場 公 會
Treasury Markets Association



The Hong Kong
Institute of Bankers
香港銀行學會

Overview

In collaboration with the Treasury Markets Association (TMA), the HKIB will host a seminar exploring transformative fintech innovations that are reshaping the financial landscape. This seminar will focus on three key areas driving the future of the industry: agentic robo-advisors, fully automated algorithmic trading, and AI-powered avatar YouTube channels for investor relations.

Agenda

- **Agentic Robo-Advisors: Revolutionising Personalised Banking**
 - Live demo
 - Enhancing relationship managers' efficiency and client engagement
 - Customising wealth management solutions through AI
- **Algorithmic Trading in Asset Management: Full Automation & Innovation**
 - AI-driven portfolio optimisation strategies
 - Securitisation of algo-trading portfolios into bankable assets
 - Integration with digital platforms for retail and institutional investors
- **Digital Avatars for Investor Relations: The Future of Communication**
 - Leveraging AI-generated avatars for dynamic and scalable content
 - Enhancing transparency, accessibility, and trust in investor communications
 - Case studies and implementation strategies for financial institutions

Speaker



Rex TSANG, CFA
Founder and Chairman,
Algo Challenge Association

He is a leading fintech innovator with over 10 years in AI-driven trading and asset management. He founded award-winning ventures like AlgoBot and Finbot, driving advancements in agentic robo-advisors and automated investment technologies.

#Priority will be given to Professional Members and on a 'first-come, first-served' basis.

Event Details

Date	3 December 2025 (Wednesday)
Time	4:30pm – 6:00pm (Registration starts at 4:00pm)
Format	Hybrid Format Physical: HKIB, 3/F, Guangdong Investment Tower, 148 Connaught Road Central# Virtual: Zoom
Fees	FREE for HKIB Members HKD200 for Non-Members* <i>*Enjoy first registration fee waiver for joining HKIB Membership Click to enrol membership and enter "MEM028" in "Current Membership No."</i>
Language	Cantonese
CPD hour	1 Hour HKIB & TMA CPD (Except AAMLPT and CAMLPT holders) / SFC CPT / PWMA OPT
Enrolment	Click here or scan the QR code 
Enquiry	(852) 2153 7800 / meme@hkib.org

Who Should Attend?

- Bank managers and executives in charge of information technology, wealth management and operations
- Graduate trainees and management trainees in fintech and finance roles
- Student Members planning to pursue careers in information technology, fintech and relationship management